NOTICES

Notice No.	20251028-64	**Notice Date**	28 Oct 2025
Category	Corporate Actions	**Segment**	Equity
Subject	Scheme of Arrangement (Demerger) of DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED (Scrip Code 500097)		

Content

Trading Members of the Exchange are hereby informed that, pursuant to the Scheme of Arrangement (for Demerger) as approved by the Hon'ble National Company Law Tribunal, Chennai Bench, **DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED ("DBSIL")** has fixed Record Date for the purpose of Demerger and for determining the entitlement of the shareholders of the Company, as per details given below: -

COMPANY NAME CODE	RECORD DATE	PURPOSE	EX-ENTITLEMENT FROM DATE & SETT. NO.
DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED (500097)	31/10/2025	As per Scheme of Arrangement (Demerger) approved by the Hon'ble National Company Law Tribunal, Chennai Bench, between, **DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED** (the Demerged Company) and **DALMIA BHARAT REFRACTORIES LIMITED** (the Resulting Company) and their Respective Shareholders and Creditors; The Scheme provides for Demerger of the DMC Unit and GT Unit of **DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED** (Demerged Company) INTO **DALMIA BHARAT REFRACTORIES LIMITED** (the Resulting Company); Upon the Scheme becoming effective and In consideration of the Demerger as stated above, **DALMIA BHARAT REFRACTORIES LIMITED**, shall issue and allot Equity Shares to the shareholders of **DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED** in the following proportion:- "1 fully paid-up Equity Share of the Face Value of Rs.,10 each of the Resulting Company shall be issued and allotted for every 48.18 fully paid up Equity Shares of the face value Rs.2/- each held by the Equity shareholders of the Demerged Company."	31/10/2025 DR-747/2025-2026

Note:

(1) Pursuant to SEBI Circular No. SEBI/Cir/ISD/1/2010 dated November 2, 2010, Trading members are hereby informed that the trading in the Equity Shares of DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED shall be transferred from 'A' Group to 'T' Group w.e.f. 31st October 2025, and

(2) Pursuant to SEBI Circular No. CIR/MRD/DP/01/2012 dated January 20, 2012, the aforesaid Scrip shall be a part of Call Auction in Pre-open Session (Special Pre- open Session (SPOS)) on 31st October, 2025. For further information on SPOS, the trading members are requested to refer to the Exchanges notice no. 20120216-29 dated February 16, 2012 on Enabling Special Pre-open Session.

Marian Dsouza

Assistant Vice President –Listing Operations (CRD)

October 28, 2025